



## 50<sup>th</sup> REUNION GIVING

The Class of '72 has been a great supporter of Smith. Let's continue this tradition!

The 50<sup>th</sup> Reunion is traditionally a time to reflect on the role Smith has played in our lives, to celebrate and to pay it forward! Be part of our class 50<sup>th</sup> Reunion gift that will help Smith College move ahead.

It is a time to stretch and give as generously as we can!

### TYPES OF GIFTS

CURRENT USE GIFTS AND PLEDGES	FINANCIALLY SAVVY PLANNED GIFTS	BEQUEST GIFTS
<p>Gifts to The Smith Fund are the College's highest priority. For those who are able to do more, please consider a multi-year gift that would help you stretch your giving and credit our class for our 50<sup>th</sup> Reunion. Gifts of appreciated stock and your IRA required minimum distribution are wonderful options for such giving also.</p>	<p>Planned gifts include gifts that pay you an income for life (such as annuities and charitable remainder trusts), charitable lead trusts, and even real estate where you can retain the right to live in the home during your lifetime.</p>	<p>These can be a bequest in your will, naming Smith as beneficiary of an IRA or other retirement plan, or life insurance. Half of bequest intentions of \$10,000 or more count toward your reunion gift.</p>
<p>For instance, a \$1,000 pledge annually for five years counts as a \$5,000 gift at Reunion.</p>	<p>For instance, a \$10,000 annuity pays you income for life and still counts as a \$10,000 gift at Reunion.</p>	<p>For instance, a \$20,000 documented bequest counts as a \$10,000 gift at Reunion</p>

Many of these gift types carry significant tax benefits in addition to the charitable deduction

### HOW TO MAXIMIZE YOUR GIFT

To help you maximize your gift, consider making all three types of gifts listed above.

Think of the multiplier effect:

\$5,000 Smith Fund gift (which can be paid over five years) + \$10,000 annuity + \$10,000 bequest gift (50% of a \$20,000 bequest) = \$25,000 gift.

This is just an example – the same applies to gifts at many levels.  
**Perhaps you can give more than you thought possible!**

For more details about any of these types of gifts, please contact:  
**Sam Samuels**, Director of Gift Planning, at [ssamuels@smith.edu](mailto:ssamuels@smith.edu)

**Jodi Fallon Fern**, Asst. Director of Milestone Reunions, at [jfallonfern@smith.edu](mailto:jfallonfern@smith.edu)