

Preliminary Financial Aid Form
SMITH COLLEGE SCHOOL FOR SOCIAL WORK
2009-10 Academic Year

- ✓ If applying for financial aid, every question on this form **must** be answered.
- ✓ If a question pertaining to money does not apply, insert N/A or "0".
- ✓ Attach a signed copy of student (spouse/future spouse) 2007 Federal Income Tax return (and all schedules) with this form.

STUDENT'S NAME: _____
Last (Please Print) First Social Security Number

Telephone: _____
() () ()
Home Work Cell

Email Address: _____ Date of Birth: _____

US Citizen: Yes/No Resident Alien: Yes/No Alien # _____

- I am **NOT** applying for financial aid from Smith College School for Social Work.
Please submit this form without completing any of the remaining questions.
- I am **applying** for financial aid from Smith College School for Social Work.
Please answer all questions below. You will need to complete the full financial aid packet later.
Attach a copy of student and spouse/future spouse 2007 federal tax return, including all schedules.
You will be asked for 2008 tax returns at a later date.

ENTERING CLASS MSW Plan A BSW Advanced Standing

WERE YOU CLAIMED AS AN EXEMPTION ON YOUR PARENT(S) 2007 INCOME TAX RETURN No Yes

If "Yes", submit a signed copy of your parent(s) 2007 federal tax return, (**include all schedules**).
You and your parent(s) must also complete the CSS/Profile, located at: www.collegeboard.com.

WILL YOU BE CLAIMED AS AN EXEMPTION ON YOUR PARENT(S) 2008 INCOME TAX RETURN No Yes

MARITAL STATUS Single
 Married (or to be married in 2009-10)
 Divorced
 Legally Separated (Attach Separation Agreement)

SPOUSAL INFORMATION

IF MARRIED, IS SPOUSE IN SCHOOL? Yes No

IF "YES", WHERE _____
Spouse's School or Institution

SPOUSE'S ENROLLMENT STATUS Part Time Full Time

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HOUSEHOLD SIZE (Include self, spouse/future spouse and any legal dependents)

Number of Legal Dependents _____
Ages of Legal Dependents _____

ESTIMATED STUDENT RESOURCES FOR ACADEMIC YEAR 2009-10

Contribution from Parents \$ _____
Contribution from Others \$ _____
Trust Funds and All Other Resources \$ _____
Student and Spouse/Future Spouse Savings and Investments \$ _____

U.S. MILITARY AFFILIATION

Currently Active YES/NO
Are you a U.S. Veteran YES/NO
Military Educational Benefit \$ _____

ESTIMATED EMPLOYMENT HISTORY JANUARY 1 THROUGH DECEMBER 31, 2008

	Employer Name	Weeks Employed	Weekly Gross Income
Student	_____		\$ _____
Spouse Future Spouse	_____		\$ _____

LOAN DEBT

What is your approximate educational loan debt still owed from your undergraduate school(s)? \$ _____
What is your approximate educational loan debt still owed from any other graduate programs? \$ _____

I DECLARE THAT THE INFORMATION REPORTED ON THIS FORM IS, TO THE BEST OF MY KNOWLEDGE, COMPLETE AND CORRECT. SMITH COLLEGE SCHOOL FOR SOCIAL WORK HAS MY PERMISSION TO VERIFY ALL INFORMATION REPORTED.

STUDENT'S SIGNATURE: _____ DATE: _____
SPOUSE (FUTURE SPOUSE) SIGNATURE: _____ DATE: _____

SMITH COLLEGE SCHOOL FOR SOCIAL WORK

**PRELIMINARY FINANCIAL AID APPLICANTS
PROFILE - ADDITIONAL INSTRUCTIONS**

MSW Academic year 6/1/09- 5/31/10

When a student is considered Dependent status, which means they will be claimed on their parent's prior Federal Income Tax return, the Profile service is used by the School to assist in determining eligibility for School financial aid. *The student and parent sections must be completed online..* Accurate and complete information is essential for the Committee on Financial Aid to treat all applications equitably. Inaccurate information may result in withdrawal or reduction of a financial aid award.

The School strongly urges you to make a copy of your completed Profile forms for future reference in case of loss and/or questions.

INSTRUCTIONS

DEADLINE: *Profile forms should be submitted to CSS about 3 weeks prior to the deadline to allow sufficient time for processing to insure we receive the Analysis from CSS by the deadline.*

*Deadline for all entering,
early decision applicants:* **January 5**

Please apply on line to the following:.

CSS : **www.collegeboard.com**
(Click on CSS/PROFILE Online)

CSS Telephone number: **1-800-778-6888**

**CSS code for the School
for Social Work is:** **#3775**

-OVER-

Preliminary Financial Aid Form

CSS/PROFILE PROCESSING

CSS will record data from your Registration Form and you will then need to complete a customized Profile financial aid application. You will complete it online or will receive a paper version, depending on how you registered. Complete the application and submit it to CSS. You will receive an Acknowledgment and a separate Data Confirmation Report (DCR) from CSS. The School will then be sent the Profile Financial Analysis.

The School strongly encourages students to complete this form online as it is faster and there is less chance for errors.

Any changes must be submitted directly to CSS by telephone or by using the DCR.

Disregard the instruction from Profile to send changes to the School. CSS will re-process your Profile application and send their revised Financial Analysis to the School. **Be sure to submit any changes as soon as possible so that any revised Financial Analysis will be received at the School by the deadline.**

PARENTAL INFORMATION

The School requires parental information from all **dependent** students applying for School financial aid regardless of age or marital status. If a student's parents are divorced, the student must obtain this information from the parent who is claiming them as a dependent on their federal income tax return.

Please note that if current financial information is not yet available, the form may be completed by entering the previous year's financial information if it is expected that there will be no substantial change.

PLEASE NOTE:

Parents must also submit a signed copy of their Prior Year Federal Income Tax return to the School to verify data that was submitted on the Profile form. (State tax returns or W2 forms are not acceptable.) This form must be received before School aid funds will be disbursed *but will not delay the award decision process.*

PLEASE INDICATE THE STUDENT'S NAME ON THE TAX RETURN.