



Office of Planned Gifts and Bequests, Alumnae House
33 Elm Street
Northampton, MA 01063
(800) 241-2056 (option 5)
(413) 585-4677 fax

Bequest Language

To include Smith in your will, please use this suggested language:

"I bequeath to THE TRUSTEES OF THE SMITH COLLEGE, a charitable corporation established by law at Northampton in the Commonwealth of Massachusetts, the sum of [dollars or percentage of estate], to be used for the college's general purposes."

To name Smith as the beneficiary of part (or all) of the residue of an estate:

"I devise and bequeath to THE TRUSTEES OF THE SMITH COLLEGE, a charitable corporation established by law at Northampton in the Commonwealth of Massachusetts all [or specify a portion] of the rest, residue and remainder of my estate, whether real, personal or mixed, however and whenever acquired and wherever located, to be used [specify how bequest is to be used]."

To name Smith College as a contingent beneficiary, whereby you can make testamentary gifts to one or more individuals with the assurance that if any predecease the testator, that bequest will come to Smith College:

"If any of the above named beneficiaries should predecease me, I then devise and bequeath to THE TRUSTEES OF THE SMITH COLLEGE, a charitable corporation established by law at Northampton in the Commonwealth of Massachusetts, all the property, real or personal, which said beneficiary or beneficiaries would have received had they survived me."

Although it is possible to designate a specific purpose for your bequest, the needs of the college change over time. We request that any specific purpose be stated as a preference, with the final determination left to the discretion of the trustees of the college.

Please contact the Office of Planned Gifts and Bequests to discuss the current minimum levels for endowed funds and to determine the best possible fit between your interests and Smith's needs.