



Planned Gifts & Bequests, Alumnae House
33 Elm Street, Northampton, MA 01063

Beneficiary Designation Form

I have named Smith College as a beneficiary of a: (Check as many as apply.)

- Mutual fund
- Retirement account
Fund/company name (optional) _____
- Charitable trust _____
- Life insurance policy
- Other (please specify) _____

Smith is listed as a: (check one) **Approximate dollar value** (optional):

- Primary beneficiary \$ _____
- Secondary beneficiary \$ _____
- Contingent beneficiary \$ _____

If/when this gift is received by Smith College, it is my wish that the college use these funds for the following purpose(s):

Please note: If, in future years circumstances have changed so significantly that it is no longer practical to use my gift in this manner, the Trustees of Smith College may use the gift for other purposes which, in their opinion, most closely fit my intent.

By notifying Smith of this intended gift, I understand that I am eligible to join **The Grécourt Society**, Smith's honorary recognition society for individuals who have named the college in their estate plans.

- I wish to become a member.
- I wish to be an anonymous member and request that my name not be listed publicly.
- I do not wish to become a member.

(Signed) (Class Year)

(Print Name)

(Address)

(Phone) (Date)

Please return this form to: Smith College, Planned Gifts & Bequests, Alumnae House,
33 Elm Street, Northampton, MA 01063. Fax: (413) 585-4677 6/1/00