

White Prospect Summary Report

The Prospect Summary Report provides a listing for each volunteer of her linked classmates with details of individual current fiscal year giving.

Fields:

- ◆ **Prospect ID** – The Smith ID number of each classmate linked to the volunteer.
- ◆ **Prospect Name** – The name of each classmate linked to the volunteer.
- ◆ **AF 20XX Asks** – The ask amount which has been set for that classmate.
- ◆ **AF Donor/Pledger** – The word “Yes” will appear in this column if the classmate has given or pledged to the Fund in this fiscal year.
- ◆ **AF Cash** – The dollar amount of all Fund gifts made by this classmate.
- ◆ **AF Pledge + Balance** – The outstanding (unpaid) balance on pledges by the classmate.
- ◆ **+ Matches** – Dollar amount of received or pending matching gifts.
- ◆ **= AF Total** – The dollar sum of Fund gifts, pledges and matches made by the classmate.
- ◆ **Addl Giving FY 20XX** – The sum of all *gifts not designated to the Fund* made by the classmate.
- ◆ **Comprehensive Total** – The sum of all Smith gifts, pledges, and matches made by the classmate.
- ◆ **YOUR TOTALS** – Lists the totals for all classmates linked to the volunteer.
- ◆ **CLASS TOTALS** – Lists the totals for all gifts receiving class credit.

Smith College Advancement Division
Smith Fund

10/12/XX

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Class: 1989
FTC: Terese Owen

Prospect Summary for Class Volunteers
Current Period: 07-01-20XX Thru 10-12-20XX
Fiscal Period: 07-01-20XX Thru 06-30-20XX
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SAMPLE

Fund Team Member: Farah Kinte /SGC

Prospect ID	Prospect Name	AF 20XX Asks	AF Donor/ Pledger	AF Cash	AF Pledge + Balance	+ Matches	= AF Total	Addl Giving Recd FY 20XX	Compre- hensive Total
AV0012378	Farah Kinte	100.00							
AV0012452	Ileana Franczyk	300.00	Yes	200.00		200.00	400.00		400.00
AV0012433	Shiho Han	2,000.00						100.00	100.00
AV0012392	Anne Nguyen	100.00	Yes		225.00		225.00		225.00
AV0012389	Tatiana Ukani	250.00	Yes	150.00		50.00	200.00		200.00
AV0012429	Martina Reisch	500.00							
YOUR TOTALS	6	3,250.00	3 (50.00%)	350.00	225.00	250.00	825.00	100.00	925.00
CLASS TOTALS				2,025.00	5,400.00	5,000.00	12,425.00	10,500.00	22,925.00