LUCY WILLIAMS

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EDUCATION

Smith College Bachelor of Arts, Economics London School of Economics and Political Science Courses: Principles of Finance, Econometrics

EXPERIENCES

S&P Global Market Intelligence

Industry Research Summer Intern

- Gathered information from state commission profiles regarding greenhouse gas emission reduction efforts undertaken at the state level.
- Developed an inventory of error checks for proprietary Metals & Mining research data sets that are databased on SQL . servers.
- Researched 435 copper and gold discovery sites and compiled data into an Excel file.
- Co-authored Bank of America Tops 2017 Mobile App Ranking which was featured on CBInsight, Banking Exchange, and S&P Global's SNL Platform and registered 1,749 views since publication.

Prudential

Real Estate Finance Analyst

- Executed stages of health care market research, including compiling expert analysis and financial reports and evaluating the impact of demographic change, consumption habits, and public policy
- Prospected new investment opportunities on maternity and child health hospitals in New York, New Jersey and Connecticut; evaluated potential risks and investment opportunities based on state health care reform; developed 10 pages on investment report

LEADERSHIP/ VOLUNTEER EXPERIENCE

Smith College Investment Club

Co-President

- Managed and invested an endowment of over \$250,000, discussed asset allocation, and analyzed fund performance
- Pitched diversified investment vehicles and stocks such as 4th place in ESG Stock Pitch Competition Canadian Solar (Buy)
- Gained exposure to finance careers at site visits to Citadel, Morgan Stanley, Eaton Vance, PFM, and PIMCO

Smith College Office of Residential Life

Resident

Managed budgets for house programs, supervised transactions by Treasurer, and developed a strong house governance for residents

Smith College Finance Committee

Student Government Treasurer

- Analyzed financials and allocated \$470,000 annually across 100+ organizations based on management model
- Determined allocations for \$67,500 of annual funds for all Student Government Association committees .
- Led committee meetings, tracked funding in Excel, and provided transaction updates to the Controller's Office .
- Consulted club treasurers on proposal of compelling requests to optimize funding outcomes

SKILLS AND INTERESTS

- Software: Python, Stata and Microsoft Office
- Interests: Rock Climbing, Golf, Travel, Piano

Northampton, MA Expected May 2020 London, England September 2018 - June 2019

> Charlottesville, VA June 2019 - August 2019

June 2018 - August 2018

Madison, NJ

Northampton, MA September 2018 - June 2020

> Northampton, MA Head August 2018 - May 2019

Northampton, MA Sep 2017 — May 2018